

March 03, 2025

To,
The Manager
Dept of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Subject : Allotment of 7,40,000 Equity Shares on conversion of Warrants issued on Preferential basis
Reference : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Scrip Code : 511509

We wish to inform you that the Company has today allotted 7,40,000 (Seven Lakh Forty Thousand only) Equity Shares of Rs. 10/- each at the issue price of Rs. 45/- (premium of Rs. 35/- on each equity share) on conversion of warrants issued on preferential basis to the following person(s) on receipt of the application money of Rs. 2,49,75,000/- (being the 75% of the issue price).

S.No	Name of Shareholder	Category	No. of Equity Shares
1	Kompella Viswanath	Promoter	6,00,000
2	Kompella Modini D/o. Viswanath Kompella Age: 17 years	Promoter Group	1,40,000
Total			7,40,000

Consequently, the issued and Subscribed Share Capital of the Company stands increased to Rs. 16,86,85,200/- divided into 1,68,68,520 Equity Shares of Rs.10/- each.

This is for your information and records.

Thanking You,
Yours faithfully
For Vivo Bio Tech Limited

A V Kiran
Company Secretary